

SUMEDHA FISCAL SERVICES LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED ON 31ST DECEMBER, 2011

(Rs. in lacs)

Sr. No.	Particulars	Three Months Ended			Nine Months Ended		Previous Accounting Year Ended 31.03.2011 (Audited)
		31.12.2011 (Unaudited)	30.09.2011 (Unaudited)	31.12.2010 (Unaudited)	31.12.2011 (Unaudited)	31.12.2010 (Unaudited)	
1.	a. Net Sales / Income from Operation	297.48	265.34	226.03	863.98	983.26	1,269.83
	b. Other Operating Income	7.89	13.07	19.07	34.38	37.55	54.49
	Total Income	305.37	278.41	245.10	898.36	1,020.81	1,324.32
2	Expenditure						
	a. Staff Cost	72.43	96.29	56.72	232.57	186.97	254.62
	b. Depreciation	12.09	13.31	9.48	38.06	27.70	37.27
	c. Other Expenditure	129.57	157.34	92.79	407.03	326.75	417.66
	Total	214.09	266.94	158.99	677.66	541.42	709.55
3	Profit from Operations before other Income, Interest and exceptional Items (1-2)	91.28	11.47	86.11	220.70	479.39	614.77
4	Other Income	-	-	-	-	-	-
5	Profit before Interest and Exceptional Items	91.28	11.47	86.11	220.70	479.39	614.77
6	Interest	3.11	3.55	5.80	10.75	12.07	17.72
7	Profit after Interest but before exceptional Items (5-6)	88.17	7.92	80.31	209.95	467.32	597.05
8	Exceptional items	121.23	-	-	121.23	-	(0.18)
9	Profit /(Loss) from ordinary Activities before Tax(7+8)	209.40	7.92	80.31	331.18	467.32	596.87
10	Tax Expenses	35.75	-	25.89	71.95	152.03	185.78
11	Profit/(Loss) from ordinary Activities after Tax(9-10)	173.65	7.92	54.42	259.23	315.29	411.09
12	Extra Ordinary Items (Net of tax expenses Rs. NIL)	-	-	-	-	-	-
13	Net Profit (+) /Loss (-) for the period (11-12)	173.65	7.92	54.42	259.23	315.29	411.09
14	Paid-up Equity Share Capital (Face value of Rs.10/-each)	684.89	684.89	682.45	684.89	682.45	684.89
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	1,216.78
16	Earning Per Share						
	a) EPS before Extraordinary items						
	Basic	2.54	0.12	0.80	3.78	4.62	6.02
	Diluted	2.39	0.11	0.80	3.57	4.62	5.66
	b) EPS after Extraordinary Items						
	Basic	2.54	0.12	0.80	3.78	4.62	6.02
	Diluted	2.39	0.11	0.80	3.57	4.62	5.66
17	Public Shareholding						
	- Number of Shares	32,94,180	32,94,180	32,25,780	32,94,180	32,25,780	32,51,180
	- Percentage of Shareholding	48.10%	48.10%	47.27%	48.10%	47.27%	47.47%
18	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- No of Shares	-	-	-	-	-	-
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	-Percentage of Shares (as a % of the Total Share Capital of the Company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of Shares	35,54,760	35,54,760	35,98,760	35,54,760	35,98,760	35,97,760
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	51.90%	51.90%	52.73%	51.90%	52.73%	52.53%

Reporting of Segment wise Revenue, Results and Capital Employed, under Clause 41 of the Listing Agreement for the Quarter and Nine Months ended 31st December, 2011

(Rs. in lacs)

	Particulars	Three Months Ended			Nine Months Ended		Year Ended
		31.12.2011 Unaudited	30.09.2011 Unaudited	31.12.2010 Unaudited	31.12.2011 Unaudited	31.12.2010 Unaudited	31.03.2011 (Audited)
1.	Segment Revenue (net sale/income from each segment should be disclosed under this head)						
	a) Capital Market Operation	34.45	42.32	59.56	122.80	201.42	245.54
	b) Investment Banking	392.15	236.09	185.54	896.79	819.39	1,078.78
	c) Others- Unallocable	-	-	-	-	-	-
	Total	426.60	278.41	245.10	1,019.59	1,020.81	1,324.32
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income from operations	426.60	278.41	245.10	1,019.59	1,020.81	1,324.32
2.	Segment Results [Profit / (Loss) before tax and interest from each segment]						
	a) Capital Market Operation	(42.01)	(34.46)	22.90	(77.19)	84.00	89.55
	b) Investment Banking	256.17	48.68	65.60	424.80	400.17	529.61
	c) Others-Unallocable	(1.65)	(2.75)	(2.39)	(5.68)	(4.78)	(4.57)
	Total	212.51	11.47	86.11	341.93	479.39	614.59
	Less : Interest	3.11	3.55	5.80	10.75	12.07	17.72
	Total Profit before Tax	209.40	7.92	80.31	331.18	467.32	596.87
3.	Capital Employed (Segment assets - Segment Liabilities) (Based on Estimates in terms of available data)						
	a) Capital Market Operation	749.00	764.35	730.01	749.00	730.01	756.37
	b) Investment Banking	1,474.32	1,287.63	1,193.18	1,474.32	1,193.18	1,293.08
	c) Others-Unallocable	50.95	41.15	29.43	50.95	29.43	(48.41)
	Total	2,274.27	2,093.13	1,952.62	2,274.27	1,952.62	2,001.04

NOTE :

- The above results duly reviewed by the Audit Committee were approved at the Meeting of the Board of Directors of the Company held on February 04, 2012. Limited Review has been carried out by the Statutory Auditors of the Company.
- During the Quarter no investor complaint was received and no complaint was pending for redressal as at commencement or at the end of the Quarter.
- Previous year's figure have been regrouped / rearranged wherever found to be necessary.

For and on behalf of the Board of Directors

Place : Kolkata

Date : February 4, 2012

Bhawani Shankar Rathi
Wholetime Director and Chief Financial Officer